

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
TOISA LIMITED, *et al.*, : Case No. 17-10184 (SCC)
Debtors.¹ : (Motion for Joint Administration
Pending)
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**REVISED EXHIBIT "I" TO DECLARATION OF ROBERT HENNEBRY
PURSUANT TO LOCAL BANKRUPTCY RULE 1007-2 AND IN SUPPORT OF
THE DEBTORS' CHAPTER 11 PETITIONS AND FIRST DAY PLEADINGS**

¹ The Debtors are as follows: Trade Prosperity, Inc.; Toisa Limited; United Courage, Inc.; Trade Vision, Inc.; United Journey, Inc.; United Kalavryta, Inc.; Trade Sky, Inc.; Trade Industrial Development Corporation; United Honor, Inc.; Trade Will, Inc.; United Leadership Inc.; United Seas, Inc.; United Dynamic, Inc.; United Emblem, Inc.; United Ideal Inc.; Trade Unity, Inc.; Trade Quest, Inc.; Trade Spirit, Inc.; Trade Resource, Inc.; United Ambassador, Inc.; Edgewater Offshore Shipping, Ltd.; United Banner, Inc.; Toisa Horizon, Inc.; and Trade and Transport Inc.

CONSOLIDATION (offshore - deepsea sectors)

	Week 1	Week 2	Week 3	Week 4	Total
Receipts					
Revenues	3,593,995	2,742,675	3,032,560	1,565,450	10,934,680
Other Revenue					
Total Revenue	3,593,995	2,742,675	3,032,560	1,565,450	10,934,680
Vessel's Direct cost					
Bunkers		74,350	518,600	87,000	679,950
Brokerages	648,800	406,000	19,000		1,073,800
Port Disbursements	1,259,600	501,200	658,000	658,000	3,076,800
Total Direct Costs	1,908,400	981,550	1,195,600	745,000	4,830,550
Disbursements					
Crew salaries + expenses	166,400	469,530	486,950	487,700	1,610,580
Technical	23,760	32,980	53,650	50,490	160,880
Bareboat Charter Hire					0
Insurances	288,260	37,735			325,995
Lubs					0
Paints					0
Travellings			1,000	58,564	59,564
Other Operating Disbursements	908,388	676,715	504,050	1,504,372	3,593,525
Total Operating Disbursements	1,386,808	1,216,960	1,045,650	2,101,126	5,750,544
Total G&A Disbursements	302,582	123,547	20,785	159,382	606,296
Total Disbursements	1,689,390	1,340,507	1,066,435	2,260,508	6,356,840
NOCF (before Fees & Debt Service)	-3,795	420,618	770,525	-1,440,058	-252,710
Total Restructuring Professional Fees					
TSS		0		500,000	500,000
SCURA PALEY				75,000	75,000
AMA				110,000	110,000
LAX & CO			90,000		90,000
BLANK ROME			20,000		20,000
KCC				50,000	50,000
Total Management Fees	262,500	262,500	262,500	262,500	1,050,000
	262,500	262,500	372,500	997,500	1,895,000
NOCF (before Debt Service)	-266,295	158,118	398,025	-2,437,558	-2,147,710
Cash Transfers					
Deposits Paid/Returned	0	0	0	0	0
Transfers To/From Reserves	0				0
Intercompany Transfers	0	0	0	0	0
Total Transfers In/Out	0	0	0	0	0
Debt Service					
Interest	508,886	370,219			879,105
Debt Principal - Scheduled Pmts		110,062	272,700		382,762
Debt Principal - Previously Deferred	0	0	0	0	0
	508,886	480,281	272,700	0	1,261,867
NCF	-775,181	-322,163	125,325	-2,437,558	-3,409,577
Beg Cash Balance	83,032,621	82,257,440	81,935,277	82,060,602	83,032,621
NOCF (before Fees & Debt Service)	-3,795	420,618	770,525	-1,440,058	-252,710
Restructuring Professional Fees	0	0	110,000	735,000	845,000
Management Fees	262,500	262,500	262,500	262,500	1,050,000
Transfers In / out	0	0	0	0	0
Debt Service	508,886	480,281	272,700	0	1,261,867
End Cash Balance	82,257,440	81,935,277	82,060,602	79,623,044	79,623,044
Beg Term Deposit Balance	0	0	0	0	0
Interest Income	0	0	0	0	0
End Term Deposit Balance	0	0	0	0	0
End Cash + Term Balance*	82,257,440	81,935,277	82,060,602	79,623,044	79,623,044

Additionally, there is \$16,746,541 at MMS and \$6,437,139 at MMBS, two of the Debtors' non-debtor affiliate management companies.